Aortic valve repair: An exciting journey

Reparación valvular aórtica: una experiencia emocionante

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Abstract

Aortic valve repair has become an attractive alternative to aortic valve replacement in most of the patients with aortic insufficiency. To improve reproducibility and durability “geometric anatomy” of the valve has been developed to guide the repair. Expert centers were able to publish remarkable short- and long-term results for aortic valve sparing procedures. Therefore, data comparing composite valve grafting and aortic valve sparing procedures revealed similar early mortality. Also, late mortality, thromboembolism, stroke and bleeding risks were significantly lower in patients undergoing aortic valve repair and late durability was equivalent. However, the complexity of the procedures makes aortic valve repair difficult to be adopted into daily surgical practice. Accordingly, starting your own aortic valve repair program requires conviction, training, facilities, quality control and a well structured heart valve team to let your program succeed.

Keywords: Aortic Valve. Aortic Regurgitation. Cardiac valve annular repair. Aortic aneurysm. Bicuspid valve.

Resumen

La reparación valvular aórtica se ha convertido en una alternativa atractiva al reemplazo, en la mayoría de pacientes con insuficiencia aórtica. Para mejorar la reproducibilidad y la durabilidad, se ha desarrollado una “anatomía geométrica” de la válvula para guiar la reparación. Los centros expertos han publicado resultados notables a corto y largo plazo en preservación valvular aórtica. Además, los estudios que compararon el cambio valvular por tubo valvulado con los procedimientos de preservación valvular, mostraron una mortalidad temprana similar, con riesgos de mortalidad tardía, como tromboembolia pulmonar, accidente cerebrovascular y hemorragia, significativamente menores en los pacientes sometidos a reparación valvular aórtica, con una durabilidad tardía equivalente. Sin embargo, la complejidad de los procedimientos dificulta la adopción de la reparación valvular aórtica en la práctica diaria. En consecuencia, comenzar un programa de reparación valvular aórtica requiere convicción, capacitación, instalaciones, control de calidad y un equipo bien estructurado para que sea exitoso.

Introduction

Aortic valve repair has become an attractive alternative to aortic valve replacement in selected patients with aortic insufficiency (AI) during the last decades. Surgical correction of AI by circumclusion and bicuspidization was already attempted before the advent of cardiopulmonary bypass. In 1960 Starr and colleagues reported the first technique for aortic valve repair for aortic valve prolapse. With the implementation of percutaneous balloon aortic valvuloplasty in the 1980s cardiac surgeons became more and more involved in aortic valve repair. Balloon-induced injuries in young patients required more often immediate repair. Therefore a broad variety of surgical techniques have been developed during the following decades with different short- and long-term outcomes.

Although implementation of aortic valve repair into daily surgical practice has evolved, it is still reserved to high-volume and specialized centers. Reason for this may include the complexity of aortic valve repair surgery, the greater incidence of stenosis relative to regurgitation and the excellent long-term results with available aortic valve prosthesis. However, aortic valve replacement in the younger adults is still associated with morbidity, reduced quality of life and eventually reduced life-expectancy compared to the general matched population. The use of mechanical valves exposes the patient to lifelong need for anticoagulation, risk of thromboembolic events and valve thrombosis. The risk for major bleeding is significant with approximately 1% per year. Also, anticoagulation in females in child-bearing age has its own risks and is complex. The use of biological prostheses in younger age is associated with early degeneration and need for reintervention and may increase the risk for endocarditis. Therefore, the aim of this review is to describe the important principles of aortic valve repair including anatomy, surgical techniques and outcomes. Second, we address the key steps in how to start your own aortic valve repair program.

Anatomy of the aortic valve and the aortic root

Knowing and understanding the anatomy of the aortic valve and root, and its complexity and interdependence is the key to a good repair. The aortic root can be defined in a simpler way as the union of the outflow tract of the left ventricle and the aorta, located between the sino-tubular junction (STJ) superiorly and the aorto-ventricular junction (AVJ) inferiorly. However, it has multiple components as the STJ, the sinuses of Valsalva, the leaflets, the commissures, the interleaflet or subcommissural triangles and the aortic anulus (AA), and functions. The aortic root supports the leaflets of the aortic valve, guides the unidirectional flow of large volumes of blood with minimal resistance while maintaining laminar flow, prevents the aortic valve leaflets from impacting the aortic wall, facilitates the closure of the aortic valve of and improves the coronary flow in diastole (Fig. 1).

Aortic valve leaflets

The aortic valve is composed of three leaflets or cusps. Nevertheless, there are some variations which are important (Fig. 2). Each leaflet has a semilunar shape and is divided in three components: free margin, body and
insertion or base\textsuperscript{11} (Fig. 3). The free margin is the coaptation surface divided in nodule of Arantius, central fibrous structure, and lunulæ, lateral to it\textsuperscript{9}. The leaflet insertion forms a crown shaped structure. The lowest point of this insertion is the nadir and the point at which the free margin of the leaflet joins its base is the commissure\textsuperscript{11}.

The “Annulus Concept” and interleaflet triangles

The word annulus (AA) implies a circular structure but there is no histological or anatomical structure that fits this description in the aortic root. Given the dynamics of the aortic root, we have to consider two different concepts (Fig. 3)\textsuperscript{11}:

- Virtual basal ring: The circumference defined by the nadirs of the crowned-shaped insertions, referred for repair purposes as aortic annulus.
- Ventrículo – arterial junction (VAJ): The junction between the left ventricular myocardium and the arterial structure of the aorta.

The interleaflet triangles are the triangles formed under each commissure. The triangle beneath the right-coronary and non-coronary sinuses is in direct continuity with the membranous septum and contains the His bundle. The injury of this area can lead to conduction abnormalities than can require a pacemaker implantation. Under the left and non-coronary triangle, the aorto-mitral curtain leads to the anterior mitral valve leaflet (Fig. 3)\textsuperscript{11}. 

\textbf{Figure 2.} Valve type. A-C: define by the number of cusps: Tricuspid (3 completely developed commissures), Bicuspid (2 completely developed commissures and 0 (type 0) or 1 (type 1) raphe), unicuspid (1 completely developed commissure and 2 raphes). D: quadricuspid valve (Rare, 4 completely developed comissures).
The tubular structure immediately above the commissures and towards the ascending aorta is called STJ. The STJ separates the aortic root from the ascending aorta\(^1\). The three bulges, that are located between the insertion of the leaflets and the STJ are called sinuses of Valsalva\(^1\).

**Geometric anatomy for valve repair**

The aortic root has a geometry that makes its components interdependent. To make the aortic valve repair more reproducible and durable, geometric anatomy of the valve has been developed with mandatory measures that will guide the repair (Fig. 4):

- Commissure orientation is defined as the angle formed by the lines joining the commissures to the central axis of the valve, in the non-fused side. This angle varies between 120° in tricuspid and very asymmetric bicuspid valves and 180° in symmetric bicuspid valves\(^3\).
- The AA will be defined in these cases as the virtual basal ring which is the circumference passing through the nadir of the aortic cups. This diameter is 10-20% larger than the STJ diameter in young patients. With age the elastic fibers in the arterial wall decreases and the STJ dilates and its diameter tends to equals the aortic annulus diameter.
- The effective height (eH) is the distance from the AA to the middle of the free margin of the cusp. The normal eH in adults is 9mm
- The geometric height (gH) is the distance from the nadir to the middle of the free margin. In adults, the cusp is considered retracted if the gH is ≤ 16mm in tricuspid valves or ≤ 19mm in bicuspid non-fused aortic cusp (Fig. 5).
- The coaptation height (cH) or coaptation length (cL) is the distance of the cusp apposition in diastole by echocardiography. The normal range is 4-5mm.
- The length of the free margin of an aortic cusp is approximately 1.5 times the length of its base.

**Mechanisms of aortic insufficiency**

**Repair-oriented classification of AI**

During the last decades different techniques of aortic valve repair has been developed. However, the reproducibility of these techniques and adaption into daily clinical practice has been difficult. Therefore, El Khoury and collaborators published a repair-oriented classification of AI to guide surgical repair and improve clinical outcomes. El Khoury was inspired by Carpentier’s classification for mitral valve insufficiency and described the disease mechanism and repair techniques for AI accordingly (Fig. 6).

- Type I: AI associated with normal leaflet motion (largely due to lesions of the functional aortic annulus) or cusp perforation
  - Ia: STJ enlargement and dilatation of the ascending aorta.
  - Ib: Dilatation of the sinuses of Valsalva.
  - Ic: Dilatation of the VAJ.
  - Id: Cusp perforation without a primary functional aortic annular lesion.
- Type II: AI due to leaflet prolapse as a result of excessive cusp tissue or commissural disruption.
- Type III: AI due to leaflet restriction that can be found in bicuspid, degenerative or rheumatic valvular disease as a result of calcification, thickening and fibrosis of the aortic valve leaflets.

Patients can have multiple lesions that contribute to AI from different concomitant mechanisms, that makes necessary the use of several techniques in the same case.
Aortic valve repair techniques and outcomes

Sino-tubular junction remodeling

STJ Remodeling is the treatment for Type Ia AI, caused by a supracoronary ascending aorta aneurysm with concomitant dilation of the STJ (Fig 7).

Aortic valve sparing: Reimplantation

Reimplantation of the aortic valve (RAV) technique is used in Type Ib AI, and was described in 1992 by David and Feindel. Nowadays it is known as the David Technique\(^\text{16}\) and described in Fig. 8. Tirone David’s group published the largest patient series including 333 young adults who underwent RAV between 1989 and 2012\(^\text{17}\). They showed excellent results and stable aortic valve function at 20 years. Freedom from reoperation at 15 to 20 years was 96.9 – 1.3%. However, these data are showing a single-center experience from a high-volume expert center.

Aortic valve sparing: Remodeling

The remodeling technique was described in 1993 by Sarsam and Yacoub and can be used in type Ib AI. Nowadays it is known as the Yacoub technique\(^\text{18}\) (Fig. 9).

Although the early results after aortic valve sparing operation with remodeling were positive, the late results showed that a significant proportion of patients needed reoperation for recurrent AI\(^\text{19}\). This was most likely related to the lack of annular stabilization. Schäfers et al published their long-term experience with root remodeling in 2015. The retrospective analysis included 747 patients. The last 295 patients were also treated with a suture annuloplasty. Overall freedom from reoperation was 95% for tricuspid valves and 83% for bicuspid valves at 15 years. The strongest predictor for failure was an aortoventricular junction of 28mm or greater or the use of a pericardial patch as part of the cusp repair. Further developments and standardization of the remodeling root repair with a calibrated expansible aortic ring annuloplasty and cusp effective height assessment has shown to improve valve repair outcomes\(^\text{20}\). Lansac and colleagues published their results of 177 patients and showed that both factors reduce the risk for reoperation\(^\text{20}\).

Aortic valve sparing operations versus composite valve grafting

There are no randomized controlled trials available comparing both techniques. A recent meta-analysis...
Figure 6. Repair-oriented functional classification of aortic insufficiency (AI) with description of disease mechanisms and repair techniques used. FAA, Functional aortic annulus; STJ, sinotubular junction; SCA, subcommissural annuloplasty. Adapted from: Boodhwani M et al.\textsuperscript{15}

<table>
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<tr>
<th>AI Class</th>
<th>Type I</th>
<th>Type II</th>
<th>Type III</th>
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<tr>
<td></td>
<td>Normal cusp motion with FAA dilatation or cusp perforation</td>
<td>Cusp Prolapse</td>
<td>Cusp Restriction</td>
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**Repair Techniques** (Primary and Secondary)

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<tr>
<th>Sinotubular junction remodeling</th>
<th>Aortic Valve Sparing: Reimplantation or Remodeling with subcommissural annuloplasty</th>
<th>Patch Repair</th>
<th>Prolapse Repair</th>
<th>Leaflet Repair</th>
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<tr>
<td>Ascending Aortic Graft</td>
<td>Subcommissural annuloplasty</td>
<td>Autologous or bovine pericardium</td>
<td>Free Margin Plication</td>
<td>Shaving Decalcification Patch</td>
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<td>(Secondary)</td>
<td>Subcommissural Annuloplasty</td>
<td>Subcommissural Annuloplasty</td>
<td>Triangular Resection</td>
<td>Subcommissural Annuloplasty</td>
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Figure 7. A: picture of an Ascending aorta aneurysm (*) with STJ dilation. B-C: ascending aorta replacement and STJ remodeling with a dacron tube graft. Technique description: The Ascending Aorta and the STJ (just above the commissures) are resected. The graft is sized with a valve sizer and the proximal anastomosis of the dacron tube graft is done with continued polypropylene suture. The dacron tube is cut at the appropriate length and the distal anastomosis is performed.
Figure 8. A: picture of Ascending aorta aneurysm with STJ and sinus of Valsalva dilatation. B: the aorta is resected to the root, excising the sinuses of Valsalva, and resecting the tissue to the level of the AA. The coronary buttons are excised. Sutures are positioned in every commissure to resuspend the leaflets. C-D: sutures are passed through the AVJ, several mm below the insertion of the leaflets to stabilize the AA. E: sutures are then passed through the bottom of the dacron tube graft and tied down. F-G: resuspension of the valve inside the dacron graft. H: Hemostatic polypropylene continued suture is performed to suture the valve to the graft. I-J: coronary buttons are sutured to the graft and the anastomosis either to the aorta or to another dacron graft.

Figure 9. The aorta is resected to the root, excising the sinuses of Valsalva, and resecting the tissue to the level of the AA. The coronary buttons are excised and the tube is tailored creating 3 neo-sinuses. A polypropylene continued suture is performed to suture the tailored graft to the remaining aorta next to the leaflets. The coronary buttons are sutured to the graft and the distal anastomosis to the aorta is performed.

Included 26 adjusted and unadjusted observational studies comparing aortic valve sparing operations to composite valve grafting. The analysis included 3.794 patients undergoing composite valve grafting and 2.424 patients undergoing aortic valve sparing procedures. Early mortality, myocardial infarction or thromboembolic complications were similar in both groups. Later mortality, late thromboembolism or stroke and bleeding risks were significantly lower in patients undergoing aortic valve sparing operations. Late durability was equivalent. Given these results aortic valve sparing operation should be considered in patients with favorable aortic valve morphology. Of note, most of the included studies were performed in expert centers for aortic valve sparing operations.

Annuloplasty

Annuloplasty aims to stabilize the annulus to prevent it from dilation in the long-term. This technique is associated to the remodeling procedure, in type Ic AI and in isolated leaflets procedures. Different techniques have been developed to achieve this goal including internal and external prosthetic rings and different suture techniques (Fig 10).

The outcomes of annuloplasty alone are difficult to interpret because procedures vary and numbers of studies are rather small. Schneider et al showed that
both external and internal suture annuloplasty improved significantly repair stability in regurgitant bicuspid aortic valves. Freedom from reoperation after 5-years improved to 92.6% compared with 73.2% in patients treated with no annuloplasty\textsuperscript{21}. Subcommissural annuloplasty was frequently associated with reoperation and

Figure 10. Aortic annuloplasty. \textbf{A}: subcommissural annuloplasty: With braided pledgeted sutures, a suture point is done from the aortic to the ventricular side, with the 2 needles, at the midcommissural height (except at the non-coronary/right coronary commissure, where it should be higher to avoid injuring the conduction tissue) and them tied down. \textbf{B}: external suture annuloplasty: Gore-Tex CV-0 suture is used, passing externally through the nadirs of the three coronary sinus, starting from the right sinus below the ostium. Careful care is needed to pass around the RC-NC commissure, deepening in the right ventricle and away from the membranous septum. A Hegar stem or a caliper of the desired size is use to tie down the knot in the nadir of the NC. \textbf{C}: external annuloplasty ring with a dacron ring. After deep dissection of the root, braided sutures are inserted at the AA in the same way that in the David’s technique. The ring is passed under the coronary ostia and between the AA sutures. The sutures are tie down carefully around a caliper or a Hegar stem of the desired size.

Figure 11. Free margin plication. \textbf{A-D}: a polypropylene suture is passed through a central point in which all three leaflets are joined. Then, the central stitch is gently pulled to each commissure, checking that the edges are parallel. If there is a longer one, it will be the one prolapsing. The excess of tissue is plicate with a polypropylene suture, running towards the body of the cusp, leaving the excess of tissue on the aortic side to restore the geometry of the leaflets. \textbf{E}: free margin plication of the Right coronary cusp.
aortic regurgitation greater than grade II\textsuperscript{22,23}. This method was also associated with increased postoperative transvalvular gradients of more than 25mmHg\textsuperscript{24}. Rigid or flexible rings were also studied. AVIATOR, a multicenter prospective study from France, showed that an external, flexible ring annuloplasty combined with re-modeling using a graft with sinuses provided in 177 patients freedom from reoperation of 89.5% at 7 years. In bicuspid valves the rate was 100%\textsuperscript{25}. Interestingly, the authors insisted that double annuloplasty by adding an external ring at the STJ level reduced the risk for relevant aortic regurgitation\textsuperscript{20}. As insights into aortic valve repair have deepened during the last years, annuloplasty has emerged to play an important role. However, the procedure is mainly performed in highly experienced centers and needs further investigations to determine which method can become the standard option.

**Leaflet repair: Triangular resection**

Triangular resection of a cusp is used to remove the excess of tissue (Fig. 13).

**Leaflet repair: Patch repair and augmentation**

The patch repair technique is used to cover defects that involve the body of the valve caused by endocarditis, trauma or iatrogenic (Fig 14).

A pericardial patch can also be used to augment tissue to a small or retracted leaflet or after resection to restore the leaflet (Fig 15).

The outcomes of leaflet repair techniques are difficult to compare, because in daily practice many patients are treated with more than one technique according to the need. The Brussels group published a large series including 146 patients\textsuperscript{26}. Almost half of them underwent more than one technique. Resuspension was performed in 109 (75%), triangular resection/suture in 51 (35%), central plication in 47 (32%), and pericardial patch in 10 cases (7%). After 4 years of follow-up there was no difference in the freedom from recurrence of regurgitation between central plication vs. resuspension vs. combined procedures (95 ± 8%, 83 ± 18%, and 100%, respectively (p = 0.37)). However, rates were significantly worse for triangular resection versus pericardial patch unless resuspension was performed simultaneously.

Leaflet repair using pericardial patches has shown mixed results. Data from the homburg group showed reasonable mid- and long-term durability in tricuspid aortic valve repair but poor results in bicuspid aortic valve repair regardless of cusp pathology and repair technique\textsuperscript{27}.

In general, experienced centers for aortic valve repair were able to publish remarkable results. The homburg group reported 640 cases of aortic valve repair with 5- and 10-year rates of freedom from reoperation of 88% and 81% for bicuspid and 97% and 93% for tricuspid valves, respectively. The Brussels group reported 475 cases of aortic valve repair with a 10-year survival rate of 73.5 ± 5%, and a freedom from valve-related death of 90 ± 3\textsuperscript{28}. The freedom from significant AI was 84 ± 3%, freedom from aortic valve reoperation was 86 ± 3%, and freedom from aortic valve replacement was 90 ± 3%. The Mayo group reported 331 cases of aortic valve repair with 5- and 10-year survival rates of 91% and 81%, respectively\textsuperscript{29}.
Patients with regurgitant bicuspid aortic valves often present with dilatation of the aortic annulus, aortic root or ascending aorta. Therefore, almost always multiple mechanisms can be identified to cause AI. Historically, the classification system of Sievers and Schmidtke was used to divide bicuspid aortic valves into two groups as mentioned above\(^\text{10}\). Recently, de Kerchove and colleagues developed a more anatomical and repair-oriented classification for bicuspid aortic valves to guide surgical repair\(^\text{13}\) (Fig.16).

The study population included 178 consecutive patients with bicuspid aortic valves operated for AI or aortic dilatation. They found that bicuspid aortic valves phenotypes followed a continuous spectrum that extends from symmetrical to very asymmetrical bicuspid aortic valves and divided patients into 3 phenotypic groups according to their commissural orientation. Patients with a commissural orientation from 180°-160° where classified as “Type A”, patients with a commissural orientation from 159°-140° as “Type B” an patients with a commissural orientation from 139°-120° as “Type C”. The commissural orientation correlated positively with the length of the raphe fusion and negatively with the height of the nonfunctional commissure\(^\text{13}\). Aortic valve replacement and residual AI were significantly more frequent in Type C. According to the new classification system the authors recommended specific repair techniques which were used.
successfully for each phenotype in Brussel and in Homburg. In patients with symmetrical phenotypes, cusp prolapse can be treated in standard fashion using central plications. In patients with an asymmetrical phenotypes the commissural orientation should be increased towards 180°. This technique allows primary closure of the non-fused segment of the fused cusp while preserving its mobility and avoiding patch extension. To achieve this goal valve-sparing techniques are useful which can make the valve symmetrical or by the sinus plication stitch, which increases the commissural orientation. Patients with the very asymmetrical phenotypes are probably best treated like a tri-leaflet valve by plication of one or two of the residual cusp components of the fused cusp or by creation of a functional commissure at the place of the raphe. Very asymmetrical phenotypes can also be transformed into more symmetrical bi-leaflet valves using the techniques described for asymmetrical phenotypes. The new classification system from de Kerchove and colleagues includes the entire spectrum of bicuspid aortic valve disease an uses measurable valve parameters and may be able to predict valve repair techniques. However, it needs further validation with regards to long-term outcomes in the future.

**How to set up your aortic valve repair program**

**Heart valve team**

Aortic valve repair procedures are complex, have progressed slowly during the last decades and are still only performed in highly specialized centers. To set up your own aortic valve repair program we believe that the concept of a “Heart Valve Team” is important to be able to discuss all available treatment options tailored to the disease of the patients and therefore optimize patient selection, procedural performance and follow-up care. The Heart Valve Team includes cardiac surgeons, cardiologist specialized in imaging and interventions, cardiac anesthetist and intensive care specialists. All patients must be evaluated preliminary by this team, in order to establish the suitability of the repair. A Transesophageal echocardiogram performed by a cardiologist specialized in imaging, is mandatory and must report the mechanism of the regurgitation, presence of prolapse, thickness of the leaflets, different anatomical measurements (fig. 4), and identified difficult escenarios for aortic valve repair, such as leaflet retractions, calcification, symmetry in bicuspid, among others. Also an angio-CT must
always be performed to have an objective of measure the diameters of the aorta. If the root is dilated, the study of all the aorta is required. We strongly believe, that open-minded discussions in an interdisciplinary Heart Valve Team allows to facilitate patient-centered, innovative and evidence-based care with optimal outcomes. Establishing a format of such a Heart Valve Team will be essential to start your successful program.

**Training**

Proper training in aortic surgery with a large experience in aortic valve surgery is mandatory before beginning with an aortic valve repair program. Look out for opportunities to get in contact with the pioneers of the field and benefit from their experience. Visit high volume expert centers to observe their surgical performances and department structures and try to benefit and gain knowledge as much as possible.

**First cases- the key for success**

Once you start your program begin with easy cases, progress slowly and ask for proctoring if needed. First cases are of utmost importance to become accepted by referring physicians, cardiologists and patients.

**Facilities and reimbursement**

There are multiple healthcare economic models in different countries, however you have to make your own adapted economic analysis having in mind your facilities, resources and costs for your institution and your patients. This needs to be discussed well in advance before you start your program.

**Outcome research and quality control**

For quality control it is important to maintain a database to report and track your results. Regular follow-ups in your valve clinic are highly recommended to prove short- and long term durability of your procedures and to be able to improve over time. In our center we established a postoperative follow-up schedule at 1, 6, 12 months and then annually after the procedure, with Transthoracic echocardiogram. This also allows you to contribute to national and international registries. If you are able to show and publish your data, your program is more likely to be accepted by referring physicians and cardiologists.

**Conclusion**

Aortic valve repair has evolved during the last decades, but it is still mainly reserved to high-volume and specialized centers. Outcome data are promising in terms of durability and survival. However, long-term studies comparing different valve repair strategies are missing and of utmost interest for the future. We believe that beside high-quality training, facilities and resources an interdisciplinary, open minded and innovative heart valve team may help to implement a successful aortic valve repair program at your clinic.

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**Right to privacy and informed consent.** The authors have obtained approval from the Ethics Committee for analysis and publication of routinely acquired clinical data and informed consent was not required for this retrospective observational study.
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